

INFOWAVE HOLDINGS LIMITED

(Inombolo yokuregista 1998/017276/06)
 Ikhodi yamasheya: IFW ISIN: ZAE000016440
 ("InfoWave" okanye "Inkampani")

Isitatimende Semali Engenayo Esihlanganisiwe Safingqwa
 (esingacwaniingwe)

	6 izinyanga eziphele 31 Agasti 2006 R'000	6 izinyanga eziphele 31 Agasti 2005 R'000	Unyaka ophele 28 Februwari 2006 R'000
Imali Eqoqwayo	25 958	17 683	34 398
Inzuzo evela ekusetshenzweni (ngaphambi kwenzuzo)	3 984	3 462	6 761
Inzuzo eyinsalela yemali engenayo	95	60	140
Ukwahlukaniswa kokukhethiwe okutholakele	134	137	273
Ukuphinde kuhlolwe kwamasehi akhethiwe enziwe uhlu	(436)	4	308
Ishezi lenzuzo elivela kukuhlanganyela	422	88	55
Inzuzo ngaphambi kokukhokhiswa intela	4 199	3 751	7 537
Ukukhokhiswa intela	(1 713)	(1 406)	(2 530)
Ukubanjwa kwentela okujwayelekile	(1 348)	(1 102)	(2 226)
Ukubanjwa kwesibili kwentela kwabayisibalo esincane	(365)	(304)	(304)
Inzuzo yesikhathi esithile	2 486	2 345	5 007
Isifanekiso kwabayingcosana	(155)	-	-
Isifanekiso kubabelwa mashezi abajwayelekile	2 641	2 345	5 007
Inzuzo Yezihloko			
Inzuzo eyisifanekiso sababela mashezi abajwayelekile	2 641	2 345	5 007
Inzuzo eyisihloko	2 641	2 345	5 007
Inani lamashezi nje anikezwayo ('000)	86 906	85 572	85 821
Amashezi ajwayelekile alinganisiwe anikeziwe ('000)	86 546	84 831	85 280
Izinzuzo ezenziwe zomugqa oyisihloko zeshezi ngalinye (ngamasenti)	3,05	2,76	5,87
Izinzuzo ezenziwe ngeshezi ngalinye elijwayelekile (ngamasenti)	3,05	2,76	5,87
Izinzuzo ezenziwe lula ngokuphelele kushezi ngalinye (ngamasenti)	3,02	2,70	5,74
Okutholakele ngokulinganisiwe (%)	22,12	23,02	42,37
Imbuyiselo yempahla (%)	13,51	16,30	31,87

Ulwazi Lokugeleza Kukakheshi Oluhlanganisiwe Lwafingqwa
 (olungacwaniingwe)

	6 izinyanga eziphele 31 Agasti 2006 R'000	6 izinyanga eziphele 31 Agasti 2005 R'000	Unyaka ophele 28 Februwari 2006 R'000
Ukugeleza kukakheshi ngezzeno zomsebenzi			
Inzuzo ephuma kokwenziwayo (ngaphambi kwenzuzo nezabelo)	3 984	3 462	6 761
Kulungiselelwe: Izindleko zenkokhelo ezisekelele kumasheya	161	139	329
Ukwehla kwena ni nokuncipha kwesikweletu	494	235	536
Ukheshi okhizwa wukusebenza, ngaphambi kwezinguquko emalini yokusebenza	4 639	3 836	7 626
Izinguquko emalini yokusebenza	(2 551)	(745)	(457)
Ukwanda kokwemukeliwe	666	141	569
Ukheshi okhizwa wukusebenza Intela ekhokhiwe	2 754	3 232	7 738
Imali engenise yinzalo ngqo	(1 507)	(1 312)	(2 598)
Izabelo ezikhethwayo ezitholakele	95	60	140
Isabelo esikhokhelwe abaninimashaya	134	137	273
Usuwonke ukheshi (ophumile)/ongenile ngenxa yezzeno zokusebenza	(3 021)	(2 567)	(2 567)
Ukheshi ongenise yizenzo zokutshala			
Ukutholakala kwempahla yokusebenza	(268)	(174)	(464)
Ukutshala empahleni engabambeki (Ukwanda)/ukuncipha kokutshala enkampanini okubanjisenwe nayo	-	-	(425)
Ukutholakala kwezinkampani ezingamankonyane	(137)	-	29
Ukudayiswa kwengxenywe ewubuncane yezinkonyane	(626)	-	-
Insalela engukheshi ephumayo evela emisebenzini yokuzalisa imali	261	-	-
Ukugeleza kukakheshi ngezzeno zokufaka imali			
Inzuzo evela ngokukhishwa kwamashaya	(770)	(174)	(860)
Ukugeleza kukakheshi ngezzeno zokufaka imali			
Inzuzo evela ngokukhishwa kwamashaya	210	334	356
Usuwonke ukheshi ophumile ngezzeno zezezimali	210	334	356
Sekukonke (ukwehla)/ukwanda kwemithombo kakheshi	(2 105)	(290)	2 482
Imithombo kakheshi ekuqaleni kwesikhathi	4 254	1 772	1 772
Imithombo kakheshi ekutholweni kwamankonyane	246	-	-
Imithombo kakheshi ekupheleni kwesikhathi	2 395	1 482	4 254

Imibono Yomqondisi

Le miphumela ilungiselelwe ngokuhambisana ne-International Financial Reporting Standards (i-IFRS).

Abaqondisi baqinisekisa izinhloso Zombiko Osemqoka ngokuphathelele Nokubusa Ngokubumbene ekuhambiseni izindaba zenkampani ngobuqotho nangokuhambisana namazinga aphezulu kakhulu okwenza kwenhlangano Inkampani izimisele kuzimiso zokuveza obala, ubuqotho kanye nokuzimisela ngokusebenzisana nabo bonke abahlanganyeli babo

Umbiko Wabahlanganyeli

Imiphumela yezezimali
 Imali yakhula yaba ngama-46,8% esikhathi esiqhathanisiwe onyakeni ongaphambili kumamiliyoni angama-R26 million. Ukusetshenziswa kwe-IT okuye kwatholakala ukusuka ngomhla ka-1 Mashi 2006, kufake amamiliyoni angama-R4,1 enali engenayo ngaleso sikhathi, okuye kwabhekela yingxenywe yemali engenayo eyandile.

I-InfoWave (Pty) Limited kanye ne-InfoWave Internet Solutions (Pty) Limited yenza ngemfanelo kakhulu esikhathini esingaphansi kokubukezwa sokwanda kwemali engenayo ngama-23,6%

Izinguquko Zesitatimende Seqembu Kokulinganisiwe (ezingacwaniingwe)

	Imali Ekhokhwayo Yeshezi R'000	Imali Ekhokhwayo yeshezi R'000	Inzuzo eqongelelwe R'000	Inkokhelo egciniwe ngokweshezi R'000	Okuqondene nabanani masheya akwa-InfoWave R'000	Inzalo engaphansi R'000	Isiyonke R'000
Ibhalansi ukufika ngomhla ka-28 Februwari 2005	8	105	10 006	134	10 253		10 253
Inzuzo eyinsalela yonyaka	-	-	5 007	-	5 007		5 007
Amashezi anikezwe ngaphakathi nonyaka	1	356	-	-	357		357
Indawo yokugcina eyesekwe kuzinkokhelo zamasehi	-	-	-	329	329		329
Imali Yokwabelana ekhokhiwe	-	-	(2 567)	-	(2 567)		(2 567)
Ibhalansi ukufika ngomhla ka 28 Februwari 2006	9	461	12 446	463	13 379		13 379
Okusizayo okutholakele	-	-	-	-	-	591	591
Inzuzo eyinsalela yesikhathi	-	-	2 641	-	2 641	(155)	2 486
Amashezi anikeziwe ngesikhathi	-	210	-	-	210		210
Indawo yokugcina yokukhokha okusekwe ngamashezi	-	-	-	161	161		161
Ukwabelana okukhokhiwe	-	-	(3 021)	-	(3 021)		(3 021)
Ibhalansi ngomhla ka-31 Agasti 2006	9	671	12 066	624	13 370	175	13 806

IMIPHUMELA YEQEMBU ENGAKACUTSHUNGULWA

Yezinyanga eziyisithupha eziphele ngomhla ka-31 Agasti 2006

For an English translation of this text, please refer to our website www.infowave.co.za.

Iphhepha Lokubalwa Kwezimali Okuhlanganisiwe Okufushane
 (okungacutshunguliwe)

	31 Agasti 2006 R'000	31 Agasti 2005 R'000	28 Februwari 2006 R'000
Impahla Yonke			
Impahla Engekho manje			
Izakhwiwo nempahla	936	518	613
Izimpahla ezingaphatheki	545	24	342
Isithunzi sebhizinisi	44	-	-
Ukuzaliswa ezinkampanini ezihlanganisiwe	647	393	214
Impahla ekhokhiswe intela ezihlehlisiwe	215	296	198
	2 387	1 231	1 367
Impahla Ekhona			
Imisebenzi nokunye okutholwayo	10 640	7 413	7 328
Amashezi akhethwayo enziwe uhlu*	4 131	4 262	4 567
Ukheshi nemithombo	2 395	1 482	4 254
	17 166	13 157	16 149
Impahla isiyonke	19 553	14 388	17 516
Okunlinganisiwe namacala			
Indawo yokubeka imali eqongelelweyo			
Imali eqongelelweyo enikeziwe	9	9	9
Iphrimiyamu yamashezi	671	438	461
Indawo yokubeka inkokhelo eyesekwe kumashezi	624	273	463
Inzuzo etholiwe	12 066	9 784	12 446
Ukulinganiswa okunikezwe			
ababelwa mashezi nje	13 370	10 504	13 379
Inzalo engaphansi	436	-	-
	13 806	10 504	13 379
Amacala okungewona amanje			
Icala lokukhokhiswa intela elidlulisiwe	77	114	203
Amacala amanje			
Imisebenzi nokunye okukhokhelwayo	5 671	3 770	3 934
Imali yonke namacala	19 553	14 388	17 516
Inani lempahla eyinsalela (R'000)	13 370	10 504	13 379
Impahla eyinsalela yeshezi ngalinye			
elijwayelekile (ngamasenti)	15,38	12,28	15,59
Ireshiyo yokuqedwa (ngezikhathi)	3,03	3,45	4,10
Ireshiyo yokungabi namali (ngezikhathi)	3,40	3,70	4,23
Intengo yasemakethi yeshezi ngalinye			
Eliseduzane (ngamasenti)	55	50	65
Eliphezulu (ngamasenti)	72	50	65
Eliphansi (ngamasenti)	50	33	32
Imali eqongelelwe esetsheniswayo			
yesikhathi	268	174	464
Imali eqongelelweyo evunyelwe	891	348	744

* Loku kuhlanganisa ukuzaliswa kokukhethwe kumashezi ase-Standard Bank futhi anesilinganiso sekhuphoni esingama-75% sokungenakuhlukaniswa.

kanye nenzuzo emva kwentela engama-21,7% ngenxa yokufunwa okunzima komsebenzi wephrojekthi. Nanoma i-ApplyIT iye yaba nokulahlakelwa kwamamiliyoni angama-R0,15 egejini, loku kumele ukwenziwa ngcono okusemqoka kokusebenza kwako kwezomlando ngaphambi kokutholakala kwazo.

Loku kwenza ngemfanelo okwenziwe ngcono kuhambisana nokubonela phambili kwegembu okwakwesekwe ukuzalisa imali phezu kwako. Inkampani yokuqalisa i-InfraSoft emaketha umkhigizo we-DevMan esigabeni somphakathi yasebenza ngezina eliphansi kokwakulindelwe ngenxa yemiyingilizo yokuthengisa ethatha isikhathi eside kunokulindelwe yase ifakela ukulahlakelwa okungamamiliyoni angama-R0,2. Imakethe yaveza imizwa ebonisa ukuba mihle kakhulu ngokuphathelele nomkhigizo futhi ukubheka ngqo kukhushulwe kubekwe ekuvalweni kwamathuba emisebenzi yokuthengisa. Amashezi enzuzo ngaphambi kwentela avela enkampanini yokuhlanganyela, i-Adapt-IT, ebhekene ngqo nesigaba somphakathi akhula ngama-480% ukuya kumamiliyoni angama-R0,5, adlula okwakulindelwe.

Imithombo kakheshi yenhla ngamamiliyoni angama-R1,9 ukusukela ekupheleni konyaka ikakhulukazi ngenxa ye-ApplyIT kanye nokwabelana okwenziwe ngcono konyaka ngenyaka. Insalela ewukheshi yamamiliyoni angama-R4,1 izaliswa kumashezi akhethiwe enziwa uhlu aye ehla ngamamiliyoni angama-R0,4.

Inzuzo ehambisana nababelwa mashezi abajwayelekile yakhula ngama-12,6% ukuya kumamiliyoni angama-R2,6 (amamiliyoni angama-R2,3) kwathi amashezi atholwayo ishezi ngalinye akhula ngama-10,5% ukuya ku-3,05 (2,76) amasenti ishezi ngalinye esikhathini esiqhathanisiwe onyakeni ongaphambili. Iqembu linekhasi lokubhalansi elinzima futhio linensalela engukheshi egcinelwe ukuzaliswa kumathuba okukhula okutholakalayo.

Ukwabelana

Ukwabelana okujwayelekile kwenombolo ye-4 yamasenti ama-3,67 ngeshezi ngalinye kwakhokhelwa ababelwa mashezi ngomhla ka-12 June 2006. Loku kwamela ikhava yokwabelana yezikhathi ezingama-1,6. Inkampani inenqubomgomo wokufakazela ukwehlukeniswa ekupheleni konyaka wezezimali hhayi osukwini oluphakathi lokubika.

Isu

Ngokuhambisana nokukhula kokuhambisa okuphila okuwumongo webhizinisi, kuyiso leqembu ukwahlukanisa ngokukhula okutholwayo kusikhala semikhigizo yokuthambile kwesikhundla, i-InfoWave yathola ama-63,8% ayisigaqa sokuthambile kwesikhundla kanye nezinzazululo zebhizinisi ze-Apply-IT (Pty) Limited ukusuka ngomhla ka-1 Mashi 2006. I-ApplyIT iphuma phambili ekusebenziseni, kwezempilo, kwezokuphepha, kwezemvelo kanye nezinhlelo zokuphatha amazinga.

Ibhodi

Akukazi kube nenguquko kumalungu ebhodi ukusukela ngomhla ka- 28 Februwari 2006.

I-BEE

I-InfoWave Holdings Limited inabanikazi abaNsundu abangama-25% kanti inani lonke elingama-61% labasebenzi kuzo zonke izinkampani ngabaNsundu. I-InfoWave ihlala izimisele ekwenzeni ngcono okubanzi kuzo zonke izici Zamakhodi Okuziphatha Ngokufanele Omnyango Wemisebenzi nezimboniremains

Izibonakalo

Izibonakalo zebhizinisi elingumnyombo onyakeni wezezimali osele ziyezwakala. Sizawubhekana ngqo ekusebenzeni kwempumelelo yabo ye-ApplyIT kanye ne-InfraSoft ukuqinisekisa ukuthi kukhona impumelelo yabo, ukuxhaswa kanye nokunikizela ngemfanelo eqenjini. Sizokuqhubeka nokufuna amathuba okukhula adingekayo ngokuhambisana nesu lethu.

Ukubonga

Inkampani iphawule ukugujwa kweminyaka yayo eyishumi ngomhla ka-1 Juni 2006 futhi yethula ukubonga kwayo kumakhasimende ethu ngempumelelo yobuhlobo bethu obuqhubekile isikhathi eside nabo. Siye futhi sacabanga nangabo bonke abaqashwe kuleli qembu ngokusebenza kanzima nokuzimisela kwabo, ikakhulukazi labo ababesebenzele inkampani ukusukela ekusungulweni kwayo.

Omele ibhodi

RP Collis

Umgcinisihlalo Ongeyena Owesigungu

T Dunsdon

I-Ofisa Ephexulu Yesigungu

eThekwini

6 Okthoba 2006



abaQondisi	iHhovisi eliBhalisiwe	oNobhala oweDluliselayo	UmXhasi
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