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INFOWAVE HOLDINGS LIMITED
(ENGAPHAKATHI KWI RIPHABLIKHI YOMZANSI AFRIKA)
(INOMBOLO YOKUREJISTA 1998/017276/06)
IKHODI YEZABELO: IFW ISIN: ZAE000016440
("INFOWAVE" OKANYE "INKAMPANI")

UKUTHENGWA KWEZABELO ZAKWA INFOWAVE

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and in the Business Report newspaper

1 Isiqalo

Abanikazi bezabelo bayabikelwa ukuthi inkampani iye yathenga izabelo ezingu 5 605 000 kwizabelo zayo phakathi komhlaka 1 kanye no 9 ka November 2007, Lelinani lezabelo lilinganiselwe ku 6.5 wamaphesenti wezabelo zonke ezakhishwayo ("amasheya athengiwe").

Ukuthengwa kwezabelo kube nomthelela kwimakethe evulekile ngokwesivumelwano esimaqondana nemvume yokuthengwa kwezabelo (Imvume ka wonke-wonke) eyaphasiswa kumhlangano wonyaka babo bonke abanikazi bemasheya kanye nomphakathi owawubanjwe zingu 25 enyangeni ka May 2007 wabuye washicilelwa kumshicileli wezinkampani ngomhlaka 7 August 2007.

2 Ukushicilelwa ngokuthengwa kwezabelo

Okumayelana nokuthengwa kwezabelo:

- Inani lemali eliphezulu elakhokhwa libe ngu 71 wamasenti kanti inani elincane libe ngu 70 wamasenti ezabelo ngazinye
- Imali isiphelele ekhokhiwe ngazo zonke izabelo ibe ngu R3 967 117.91; kanye
- Ne 11 695 179 wezabelo ezijwayelekile (ezimele amaphesenti angu 13.5 wezabelo zonke ezakhishwayo) zisengabuye zithengwe ngokwemigomo yesivumelwano sika wonke-wonke.

Zonke izabelo zithengwe zahambisana nesigaba 5.72(a) esilotshwe kwi JSE Securities Exchange South Africa ("JSE") Listings Requirements.

3 Umthombo wezezimali

Izabelo ezithengwayo zikhokhelwa, futhi zisazoqhubeka zikhokhelwe Kwizizinda zezimali ezitholakalayo.

4 Isitatimende Somqondisi

Ekubeni sibhekele umthelela wokuthengwa kwezabelo, ibhodi labaqondisi Lakwa InfoWave ("Ibhodi") libone kanje:

- Inkampani nesigungu isazoqubeka njengenjwayelo ukukhokhela izikweletu zayo Ezinyangeni ezingu 12 ngemuva kwesimemezelo;
- Izimpahla zenkampani nesigungu ezikhokhelwe zizoba yisibambiso Sezimpahla eziseyisikweletu zenkampani nesigungu, esikhathi esiyizinyanga Ezingu 12 ngemuva kwelanga lokuphuma kwesimemezelo, lulinganiswe nemiqathango, yokuphathwa kwezimali, esetshenziswe kwimiphumela yokugcina Ecwaningisisiwe yezezimali.
- Zonke izabelo ezikhona nezibekiwe zenkampani nesigungu zizokwanela ukuqhuba Ibhizinisi esikhathi sezinyanga ezingu 12 ngemuva kwelanga lesimemezelo.
- Okuqongelelwe kokusebenza kwenkampani nesigungu kuzokwanela ukuqhuba Ibhizinisi ngokujwayelekile esikhathi sezinyanga ezingu 12 ngemuva kwelanga Lokuphuma kwesimemezelo.

5 Imithelela Ezimalini

Isilinganiso semithelelo kwezezimali zokuthengwa kwezabelo zase InfoWave zizoba umthwalo webhodi, sikubhale ngezansi ukuthi kubonakale:

	Ngaphambi kokuthengwa Kwezabelo[1]	Emva kokuthengwa kezabelo[2]	% Ushintsho
Iholo ngesabelo ngasinye	3.55	3.64[3,4]	2.54
Iholo lesabelo Eliyisihloko	3.55	3.64[3,4]	2.54
Iholo lesabelo ngalinye Elijwayelekile eliwubuncane besisindo	18.29	14.46[3]	(20.94)
Iholo lesabelo ngalinye Elibonakalayo eliwubuncane besisindo	17.30	13.40	(22.54)
Inani lezabelo ezikhishiwe	86 500 894	80 895 894	(6.5)

Incazelo

1. Amanani kwi- khalamu "Ngaphambi" akhishwe kwimiphumela yesigaba Sezinyanga eziyisithupha eziphele ngomhlaka 31 August 2007.
2. Amanani kwi- khalamu "Emva" abonisa imithelela yokuthengwa kwezabelo ukubakwaqalwa ngomhlaka 1 March 2007 ukwenzela imiholo, nangomhlaka 31 August 2007 ukubuyekisa ixabiso lempahla yenkampani.
3. Umasiqondisa emva kwentela yemali eyinzalo engu 5.2%, eholwe Kwimali engaphezulu, ngaphambi kokuthengwa kwezabelo.
4. Kungase ingabikho intela yesibili eyokhokhwa kwizabelo ('STC') ezithengiwe Ngoba izabelo ezithengiwe ziyobekwa kubagcini bamasheya.

6 Uhlu lwe JSE

Ngokokuthenga kwezabelo, zonke izabelo ziyohlala zibekwe njenga bagcini bamasheya

7 Isiphetho

Ibhodi lizoqhubeka nokuthenga izikhuselo uma ibona kuvela isidingo.

eThekwini
11 November 2007

UmXhasi
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